

Examples of Charging

Mrs A is in receipt of a managed account personal budget and receives guaranteed pension credit as a couple with her husband, she receives higher rate Attendance Allowance. Mrs A is financially assessed as half of a couple. The cost of Mrs A's weekly care package is £56.00

	Current Assessment	Assessment after proposed changes
Assessed Income	£	£
State Pension (Total for Mr A and Mrs A)	£198.50	£198.50
Guaranteed Pension Credit. (Total for Mr A and Mrs A)	£127.55 (Includes two severe disability premiums and two carers premiums)	£127.55 (Includes two severe disability premiums and two carers premiums)
Total Joint Means Tested Income	Mr A and Mrs A =£326.05 Mrs A = £163.03 (halved income used in financial assessment)	Mr A and Mrs A =£326.05 Mrs A = £163.03 (halved income used in financial assessment)
High rate Attendance Allowance	Mrs £83.10	Mrs £83.10
Total Income	£246.13	£246.13
Allowable Expenses		
Personal Allowance	£57.43	£57.43
Age Premium	£58.00	£58.00
Carers Premium	£34.60	£34.60
General Allowance 25%	£37.60	£37.60
Disability Related Expenditure	£55.55	£55.55
Difference between middle and higher rate DLA	£27.45	£0.00
Total Allowable Expenses	£270.63	£243.18
Mrs A's contribution towards her Managed Account Personal Budget (total income minus allowable expenses)	£-24.50	£2.95

Mr B is 27 years old, he is in receipt of a Direct Payment Personal Budget of £224.21 per week

	Current Assessment	Assessment after proposed changes
Assessed Income	£	£
Employment and Support Allowance	£73.80	£73.80
High Rate Disability Living Allowance	£83.10	£83.10
Total Income	£156.90	£156.90
Allowable Expenses		
Personal Allowance	£73.10	£73.10
Disability Premium	£32.25	£32.25
Enhanced Disability Premium	£15.90	£15.90
General Allowance 25%	£30.31	£30.31
Difference between middle and higher rate DLA	£27.45	£0.00
Total Allowable Expenses	£179.01	£151.56
Mr B's contribution towards his Direct Payment Personal Budget (total income minus allowable expenses)	£-22.11	£5.34

Mrs C is an 84 year old widow; she has a home care package provided through a managed account personal budget. The cost of Mrs C's weekly care package is £258.30

	Current Assessment	Assessment after proposed changes
Assessed Income	£	£
State Retirement Pension	£142.53	£142.53
Guaranteed Pension Credit	£98.74	£98.74
Occupational Pension	£3.59	£3.59
Attendance Allowance	£83.10	£83.10
Total Income	£327.96	£327.96
Allowable Expenses		
Personal Allowance	£73.10	£73.10
Age Premium	£78.10	£78.10
General Allowance 25%	£37.80	£37.80
Disability Related Expenditure	£29.44	£29.44
Difference between lower and higher rate Attendance Allowance	£27.45	£0.00
Total Allowable Expenses	£245.89	£218.44
Maximum assessed contribution (income minus expenditure)	£82.07	£109.52
Mrs C's contribution towards her Managed Account Personal Budget (total income minus allowable expenses)	£82.07	£109.52